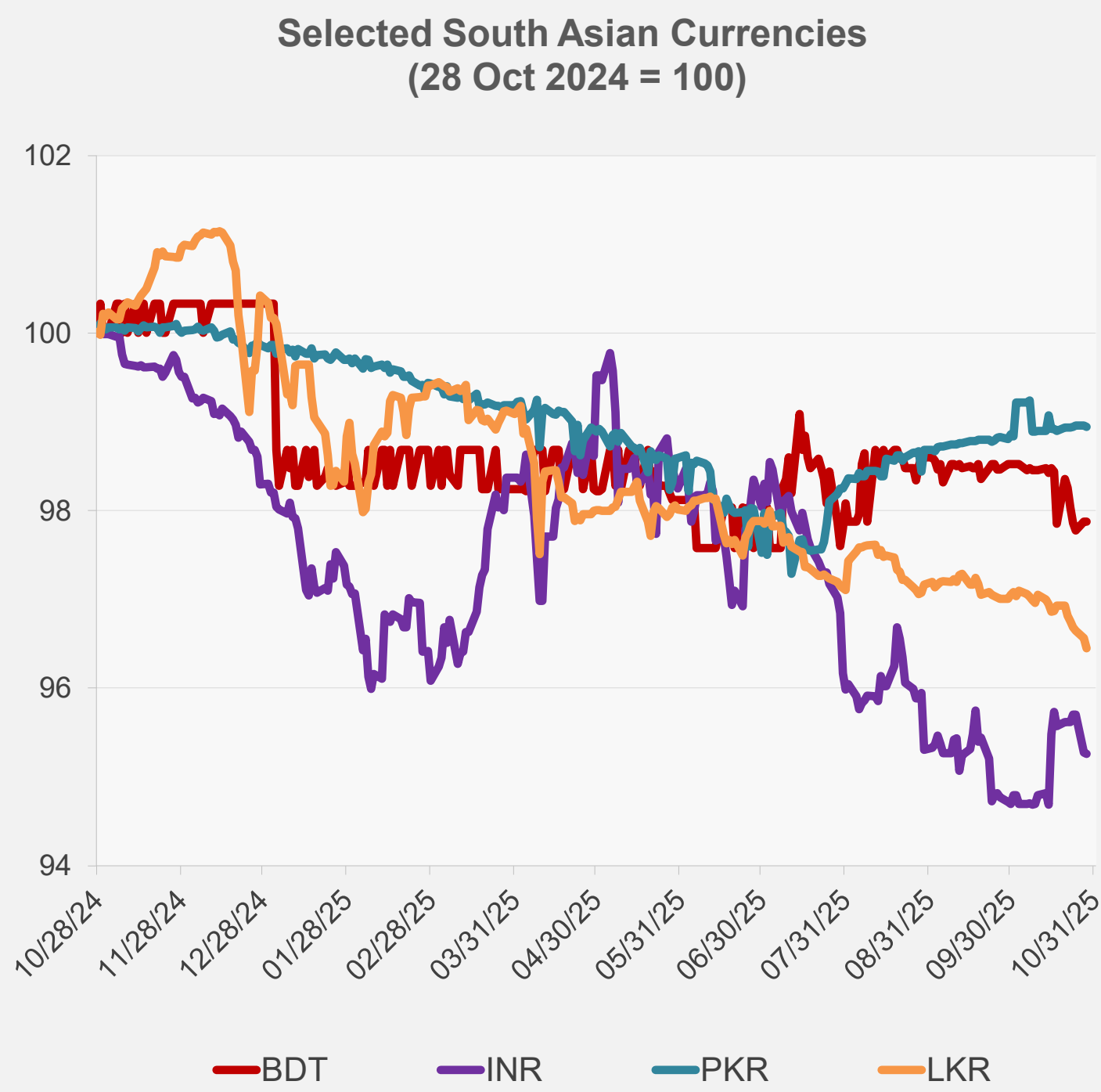
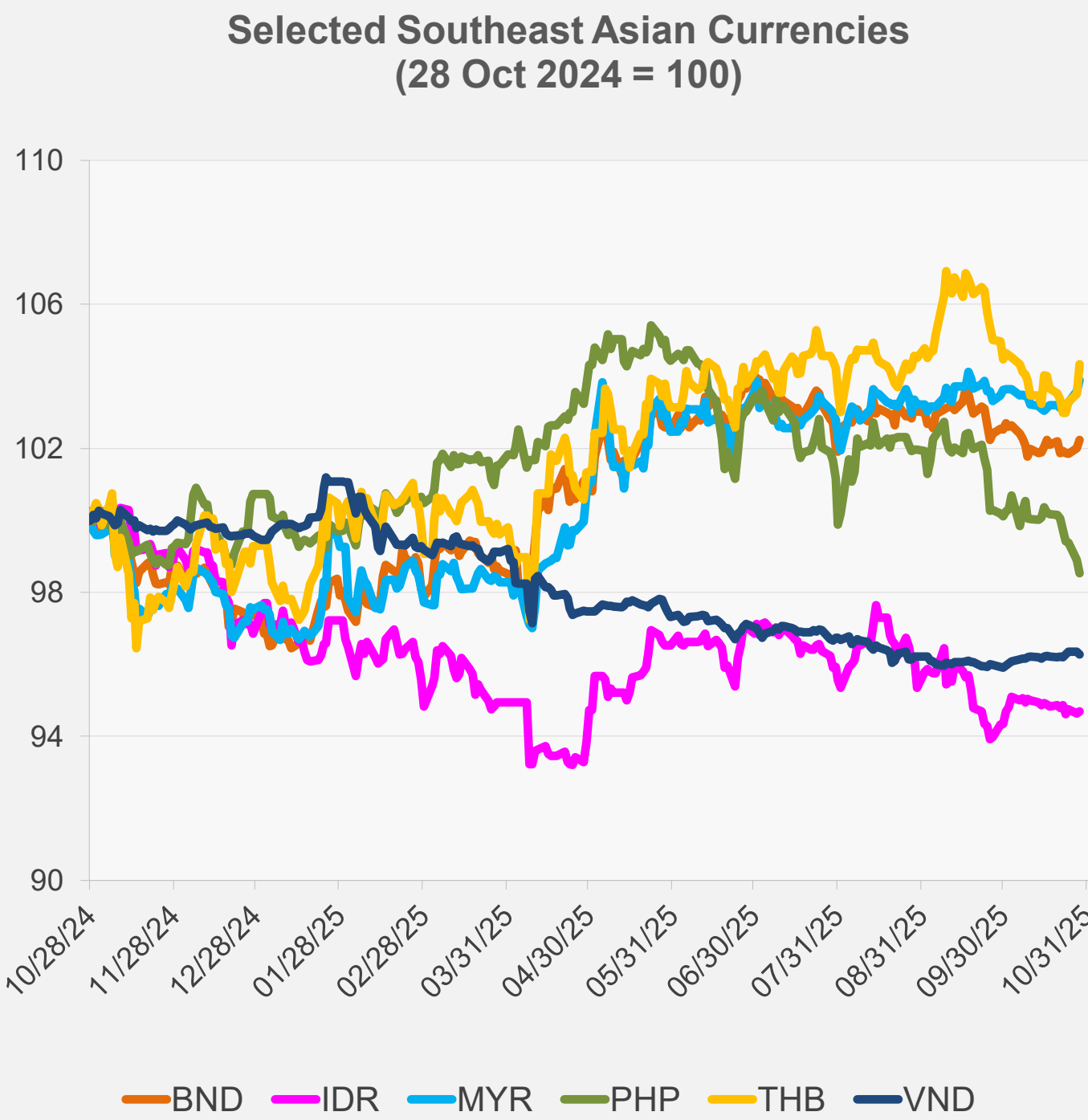
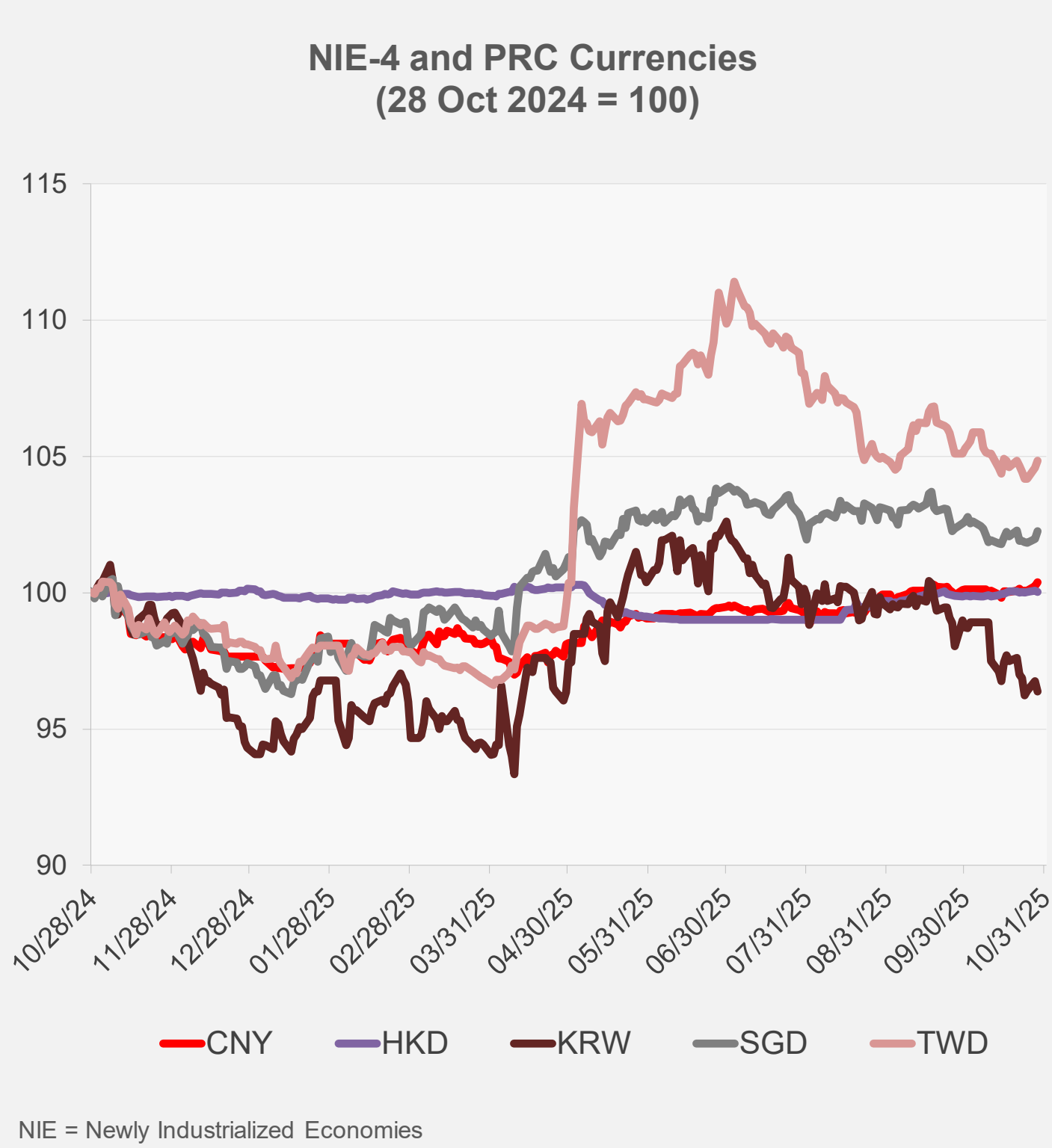
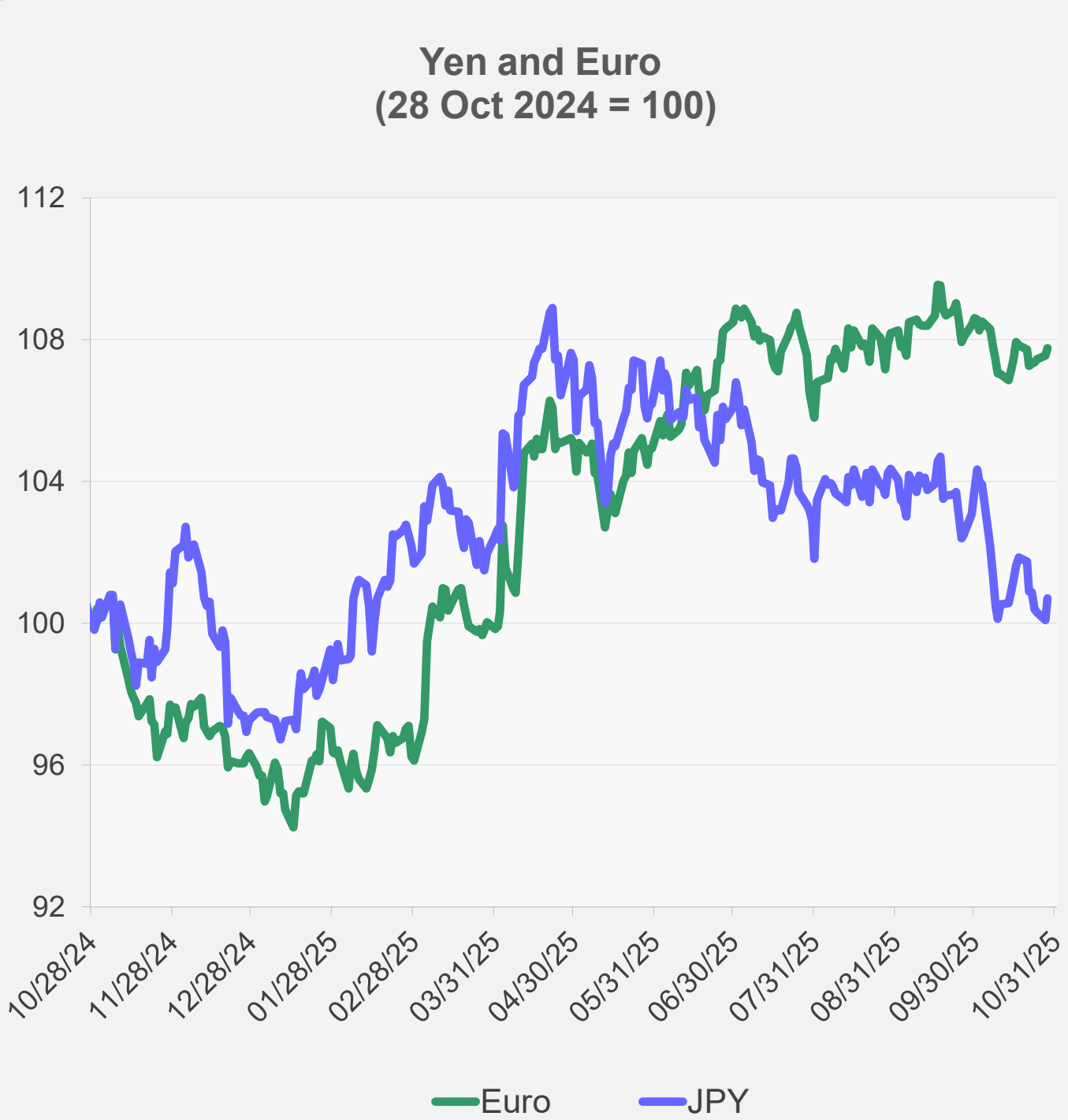
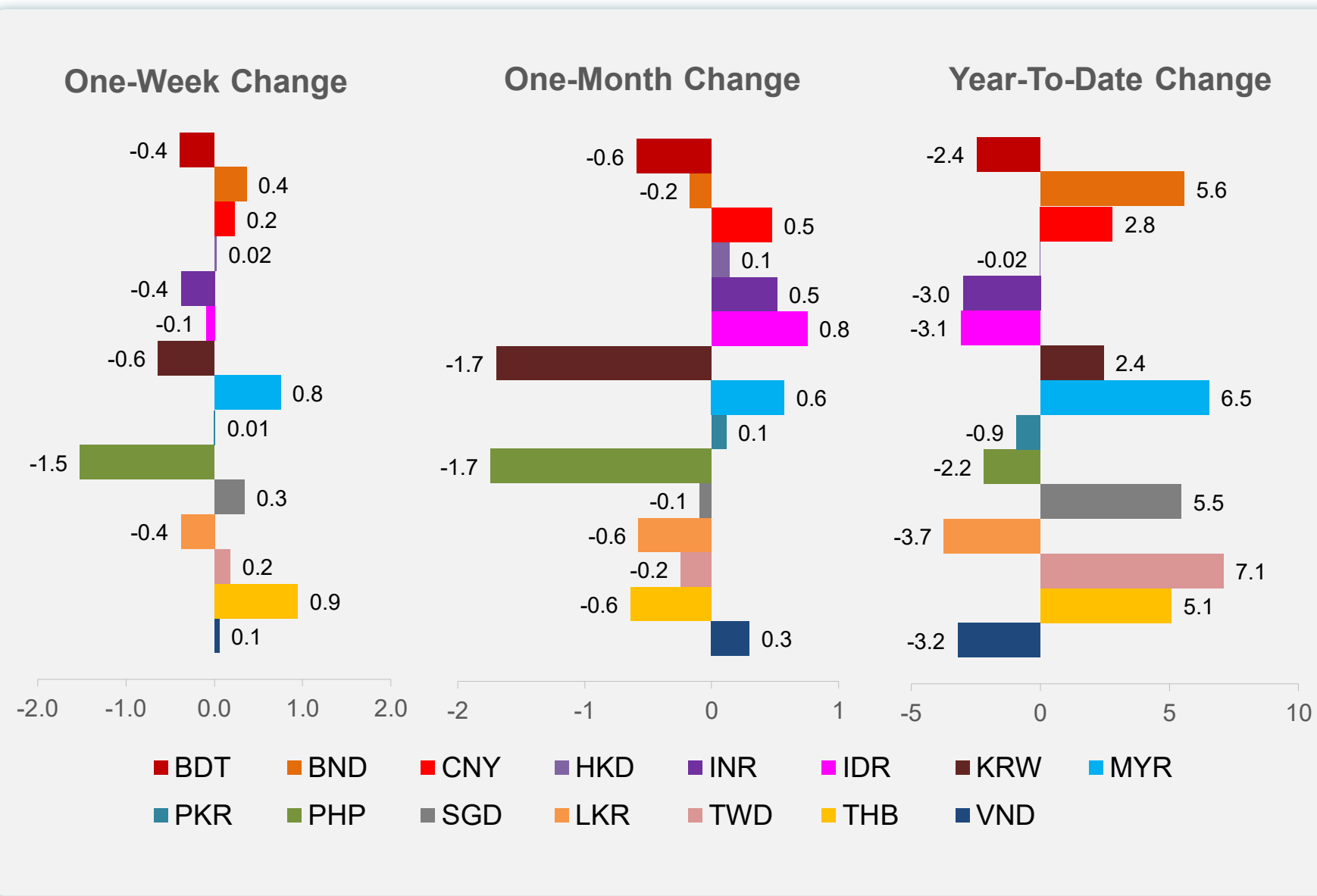
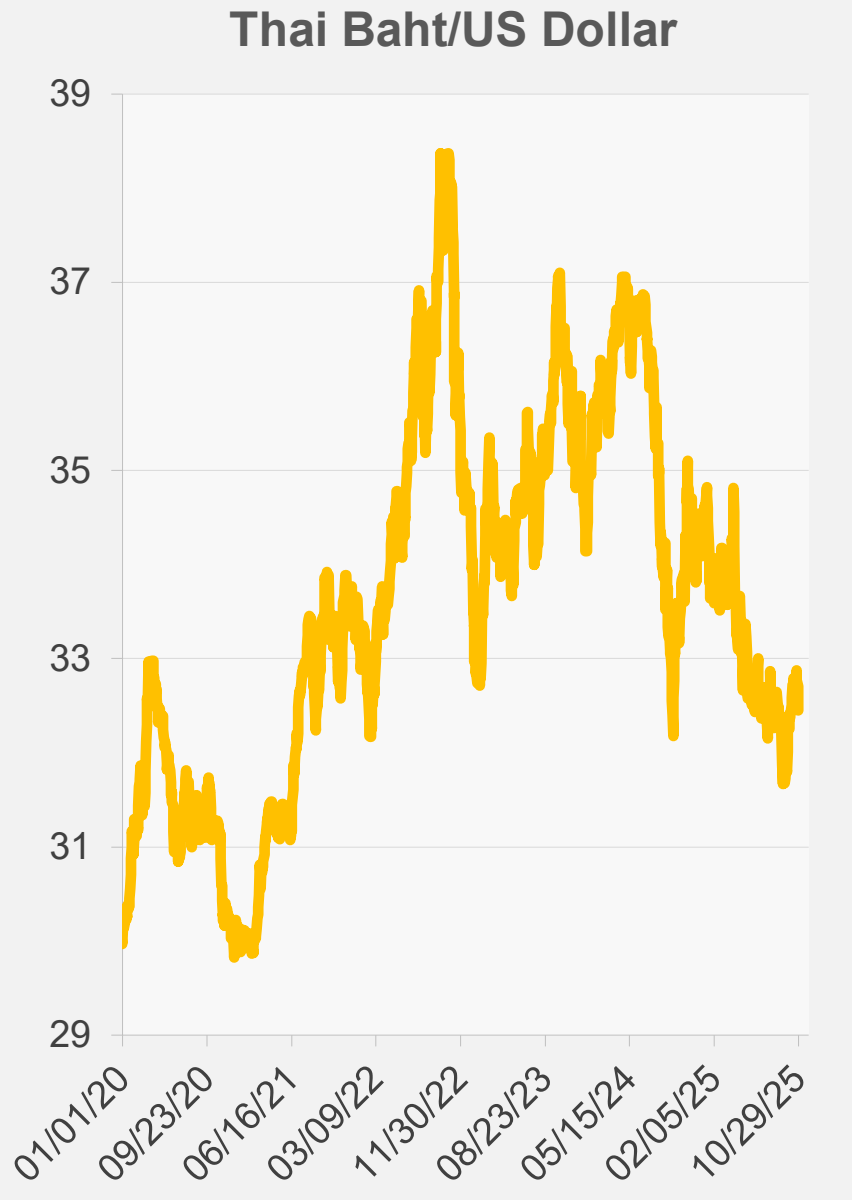
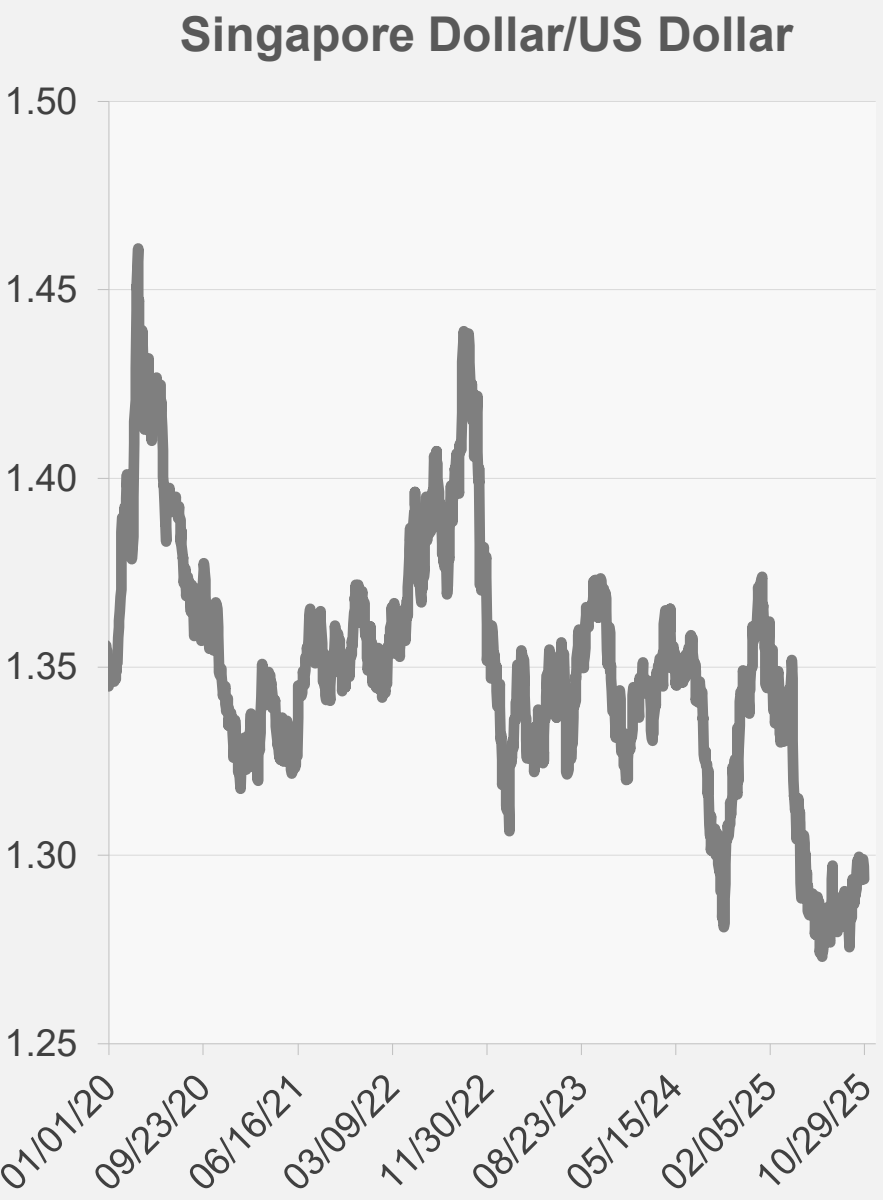
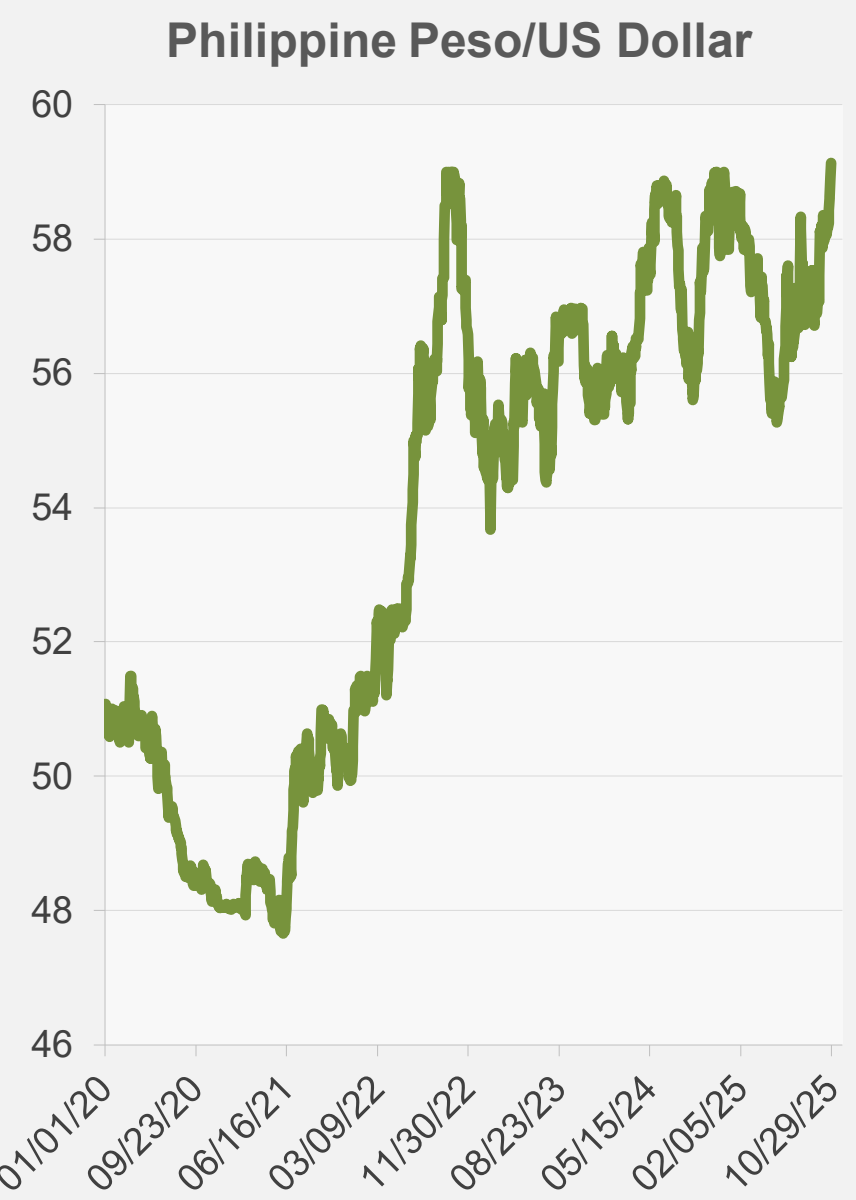
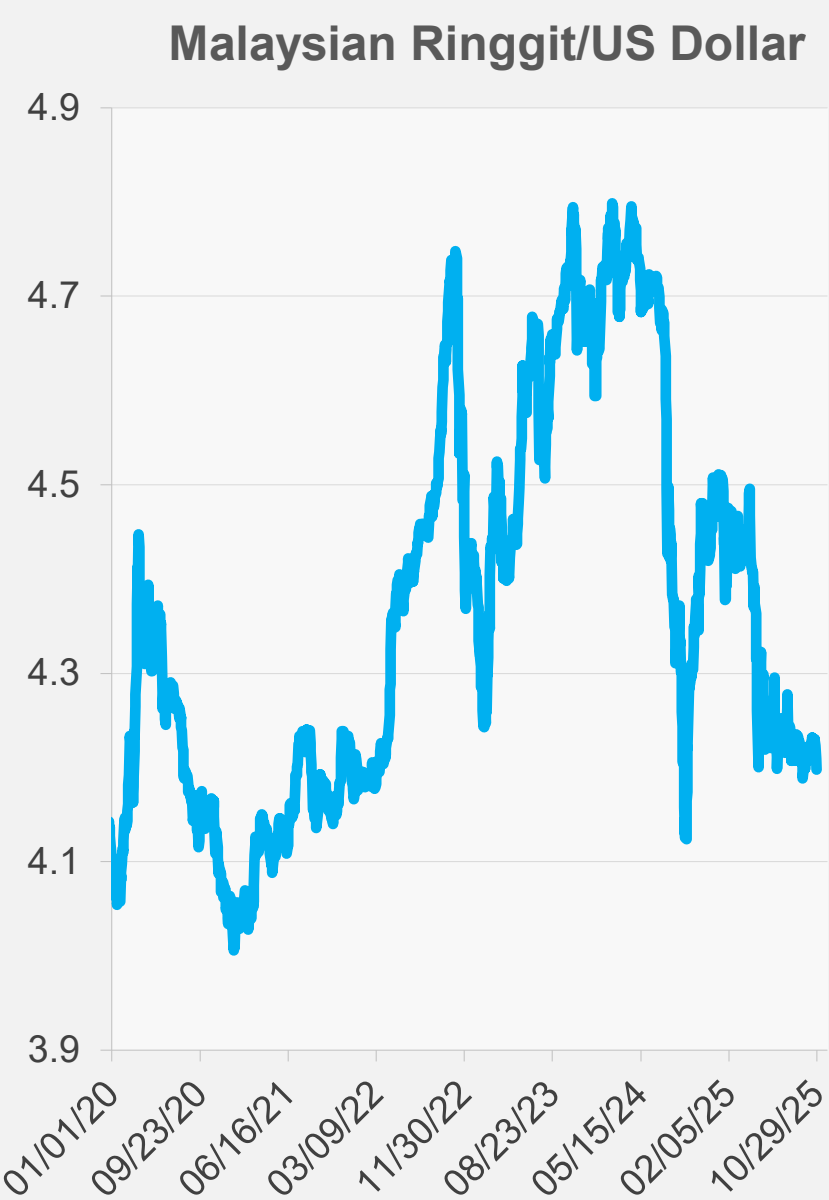
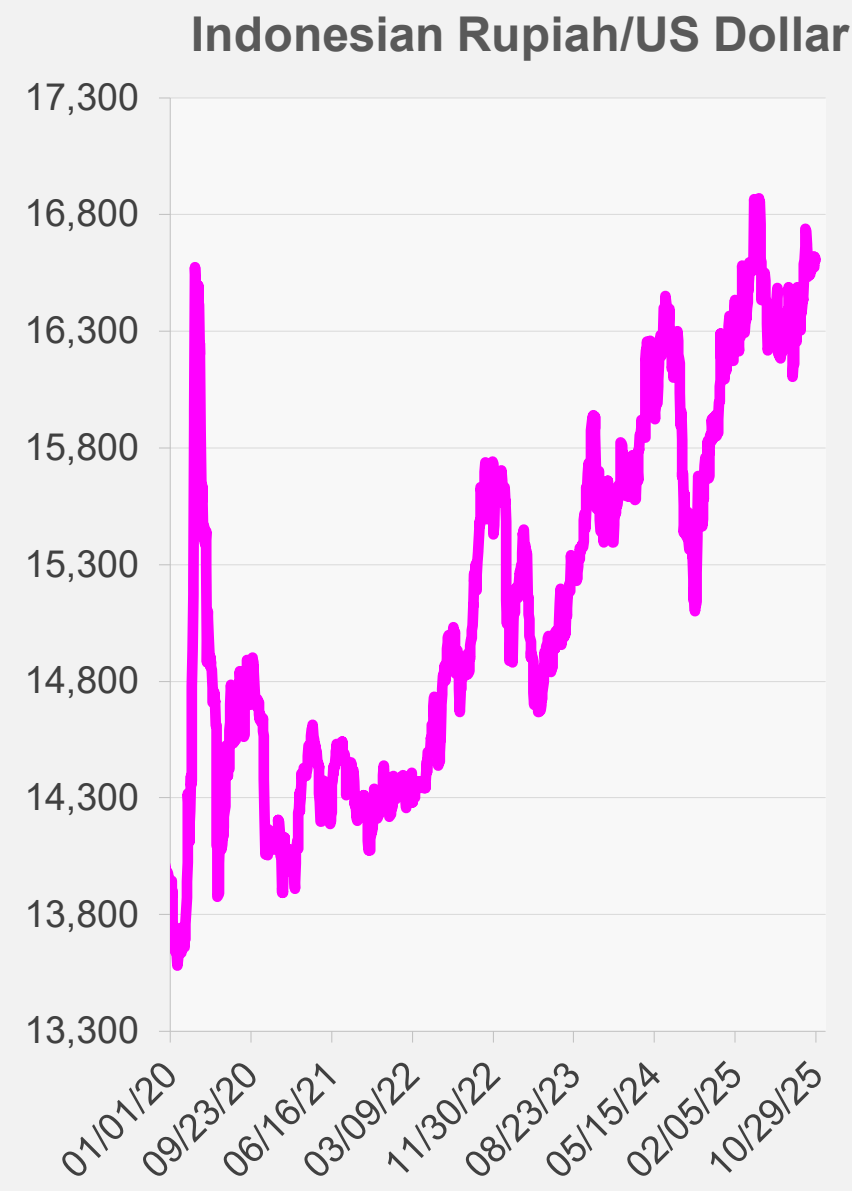
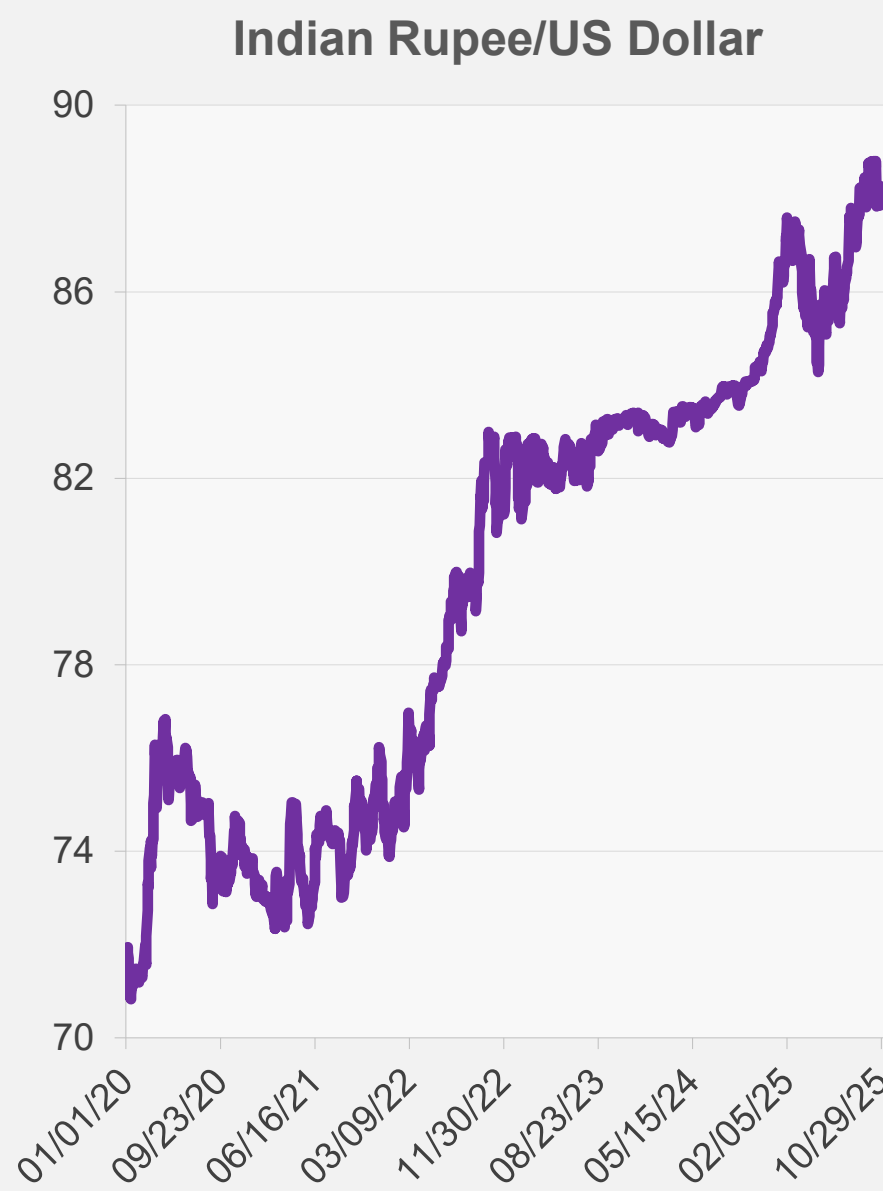
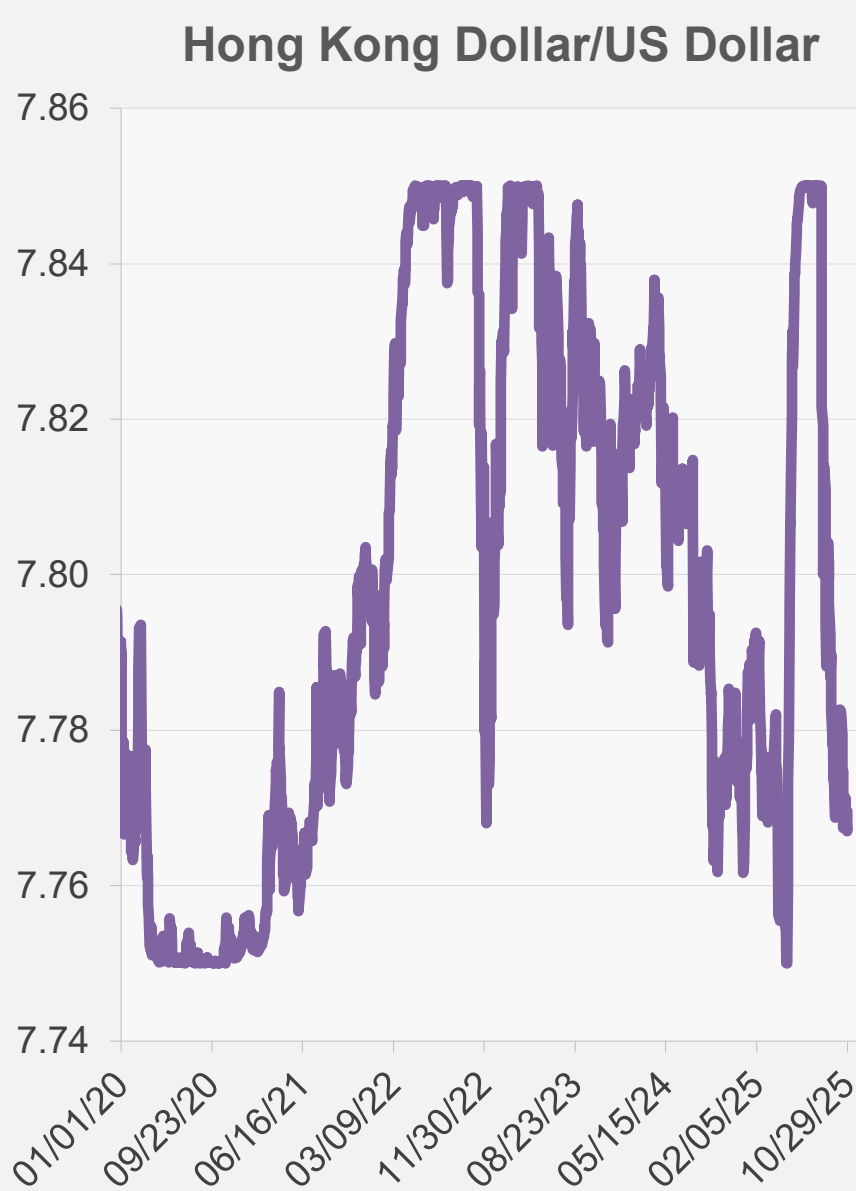
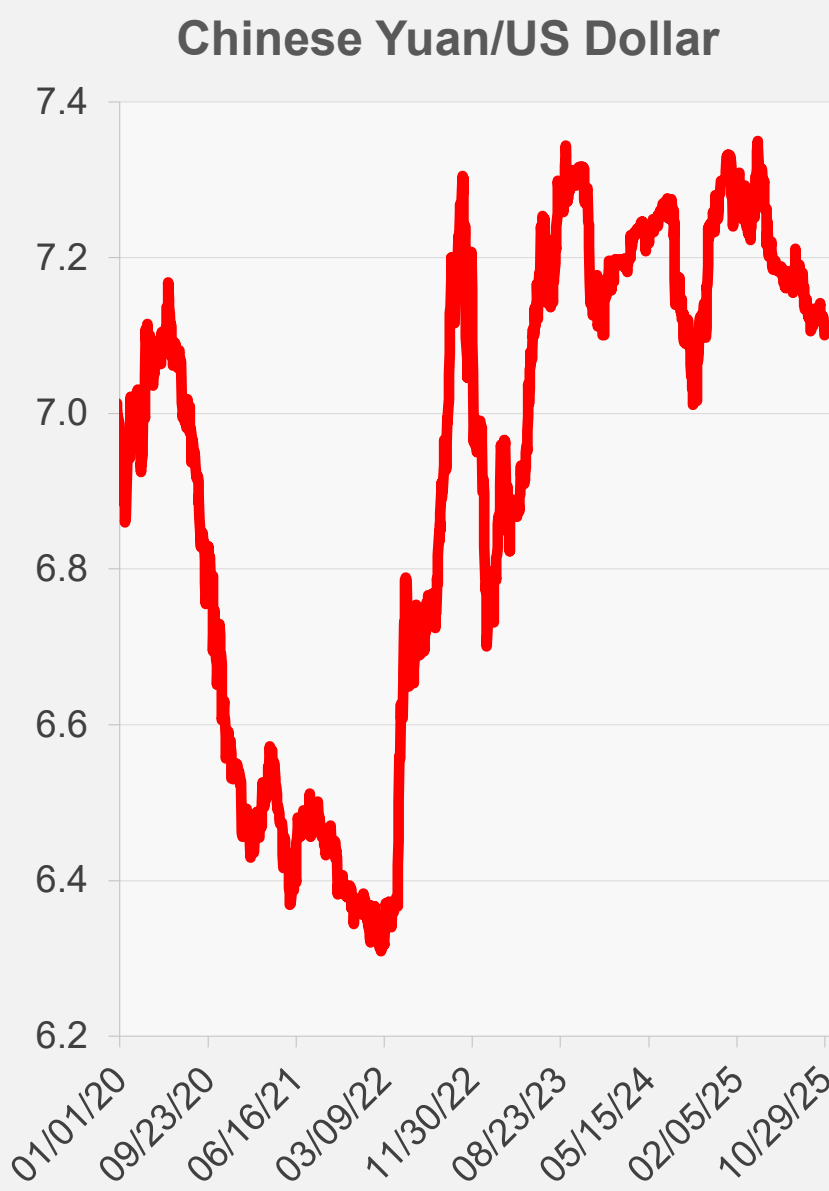


	Latest Closing	% change from Previous Day	% change from 01-Jan-25
Euro	0.86	0.20	12.59
Japanese yen (JPY)	152.16	0.62	3.29
Bangladeshi taka (BDT)	122.50	0.00	-2.45
Brunei dollar (BND)	1.29	0.22	5.57
Chinese yuan (CNY)	7.10	0.14	2.80
Hong Kong dollar (HKD)	7.77	-0.03	-0.02
Indian rupee (INR)	88.26	-0.02	-3.00
Indonesian rupiah (IDR)	16,605.00	0.06	-3.07
Korean won (KRW)	1,437.15	-0.40	2.44
Malaysian ringgit (MYR)	4.20	0.30	6.53
Pakistan rupee (PKR)	280.98	-0.02	-0.93
Philippine peso (PHP)	59.13	-0.36	-2.17
Singapore dollar (SGD)	1.29	0.26	5.45
Sri Lanka rupee (LKR)	304.30	-0.12	-3.72
Taipei,China NT dollar (TWD)	30.62	0.25	7.09
Thai baht (THB)	32.45	0.80	5.07
Vietnamese dong (VND)	26,328.00	-0.09	-3.20



Note: Negative/Decreasing values indicate depreciation of local currency, and positive/increasing values indicate appreciation.
Source: ADB calculations using data from Bloomberg and Haver Analytics.



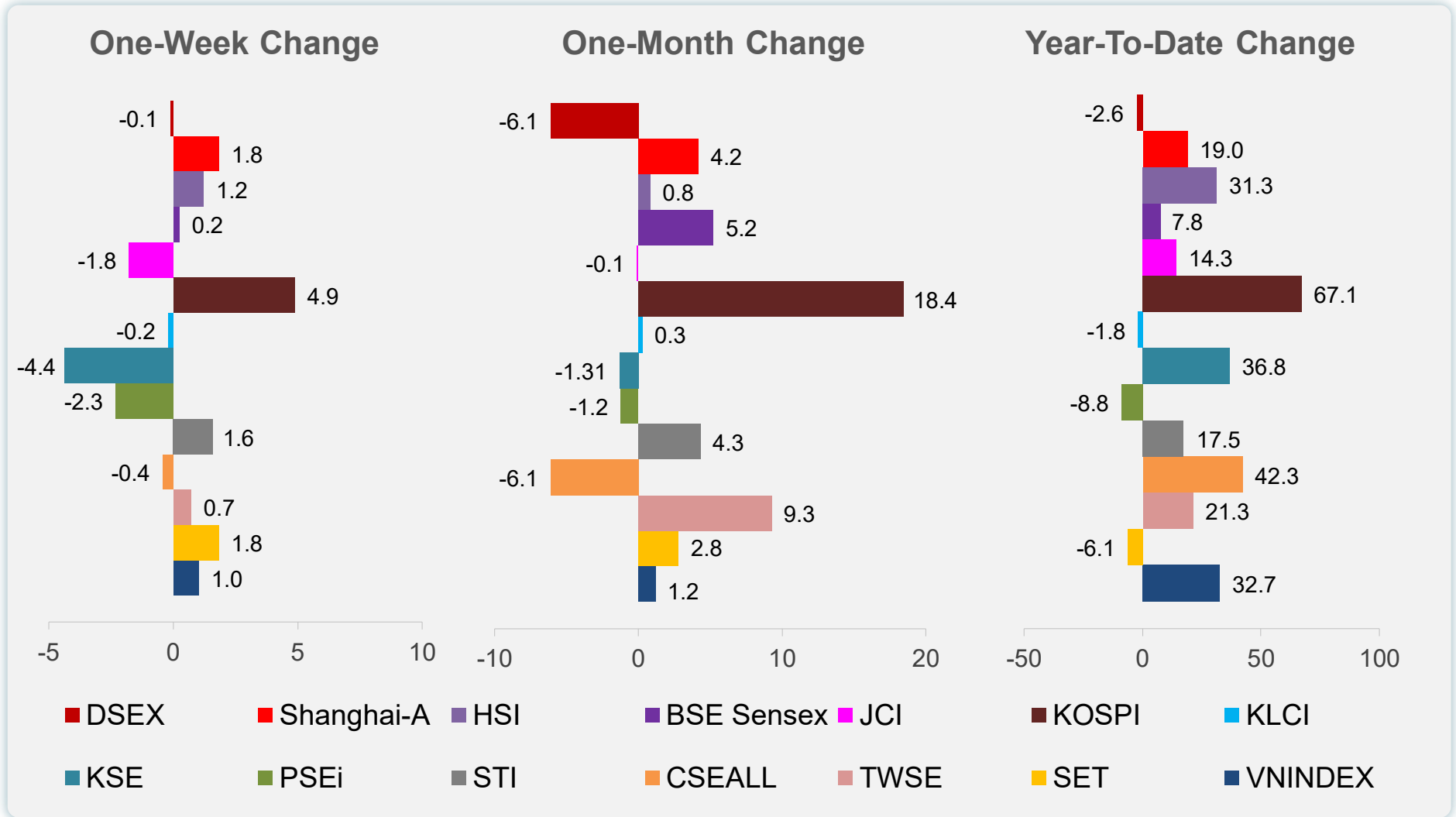
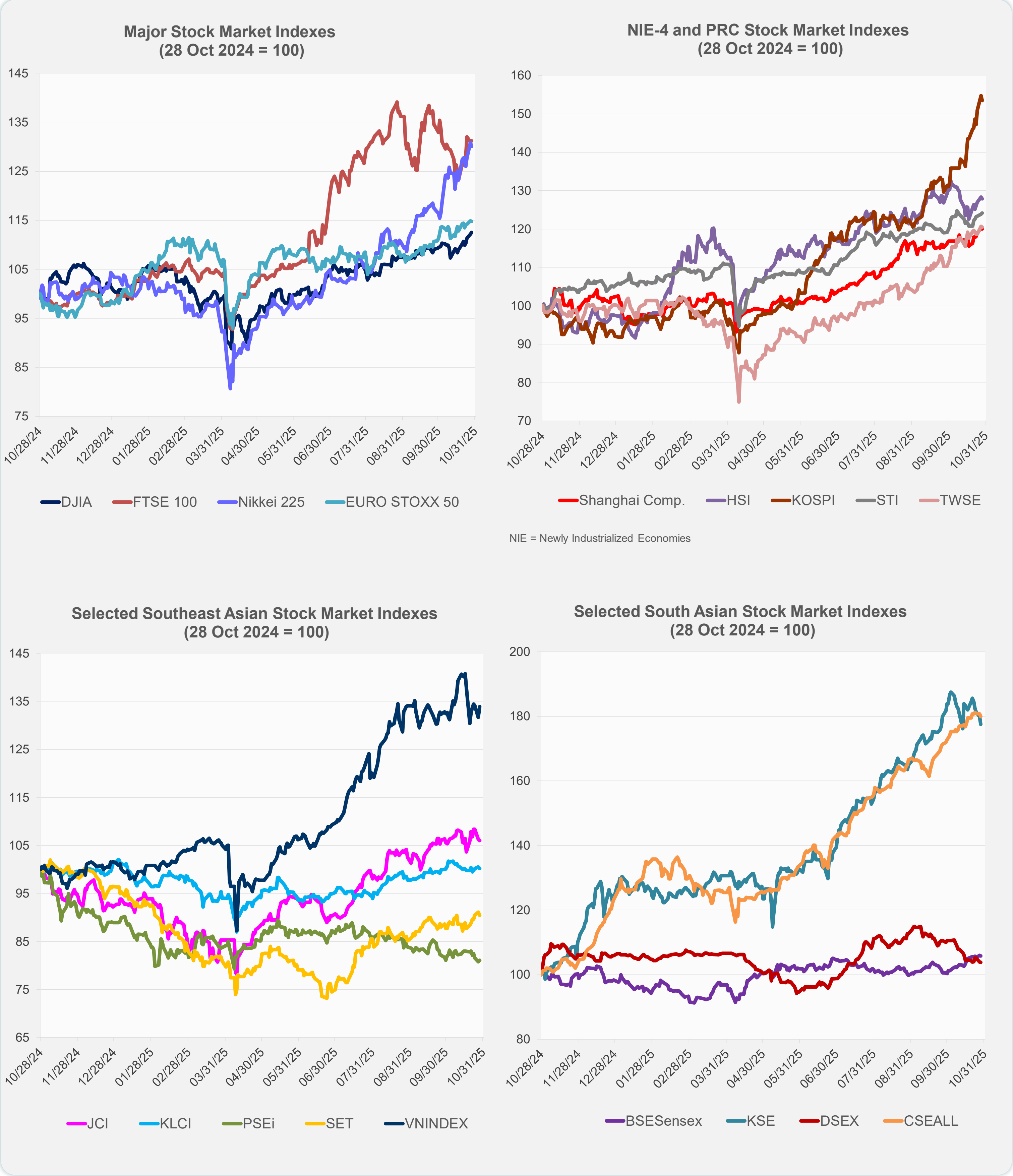
Source: Haver Analytics.

Daily Market Watch

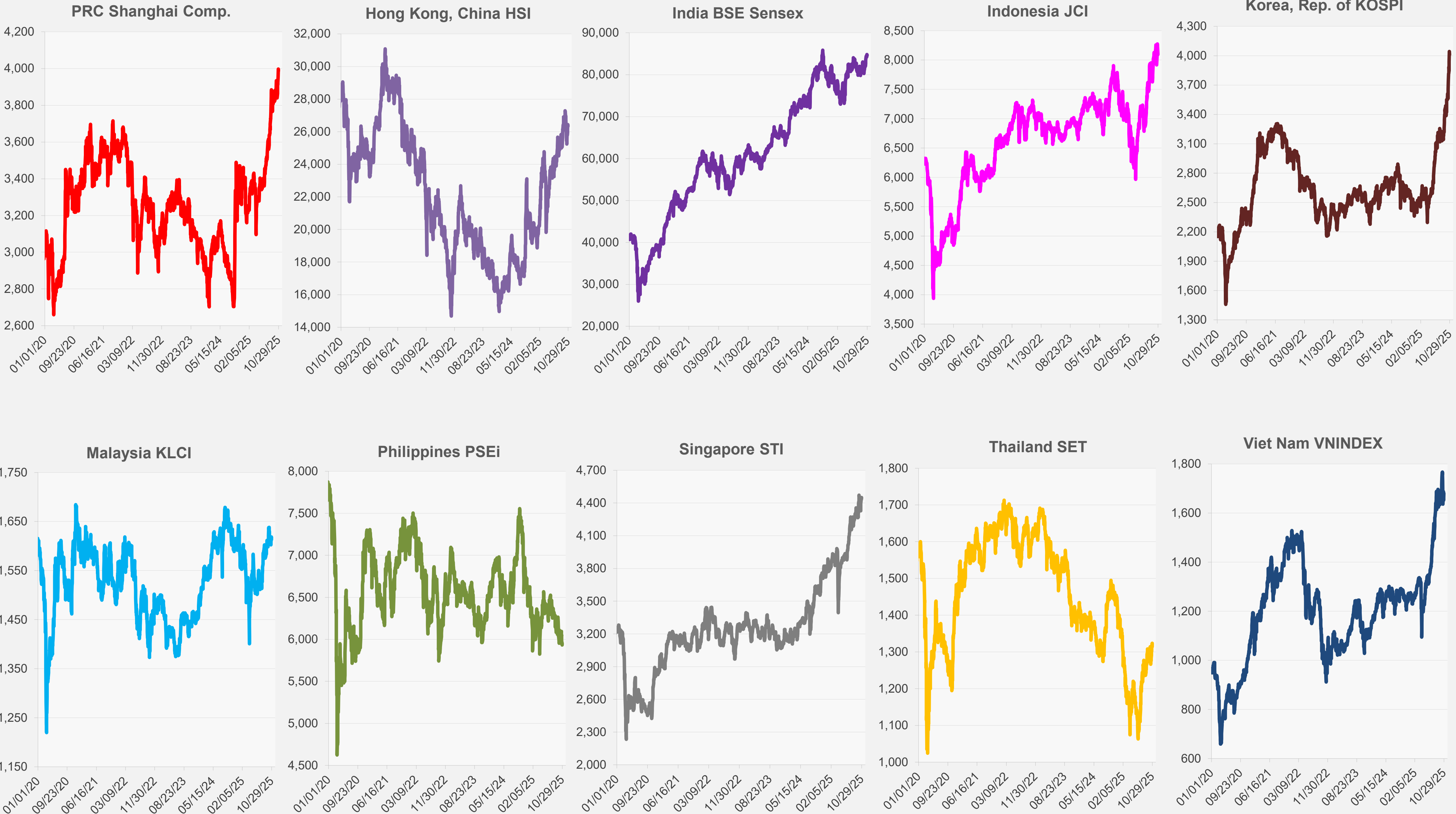
STOCK INDEXES

29 October 2025, 9:00 AM Manila

	Latest Closing	% change from Previous Day	% change from 01-Jan-25
US Dow Jones Ind Avg	47,706.37	0.34	12.13
US NASDAQ	23,827.49	0.80	23.39
US S&P 500	6,890.89	0.23	17.16
UK FTSE 100	10,871.08	0.16	33.01
EURO STOXX 50	5,704.35	-0.12	16.51
Japan NIKKEI 225	50,219.18	-0.58	25.88
Bangladesh DSEX	5,084.13	-0.05	-2.57
PRC Shanghai Comp.	3,988.22	-0.22	18.99
Hong Kong, China HSI	26,346.14	-0.33	31.34
India BSE Sensex	84,628.16	-0.18	7.80
Indonesia JCI	8,092.63	-0.30	14.30
Korea, Rep. of KOSPI	4,010.41	-0.80	67.14
Malaysia KLCI	1,613.56	-0.30	-1.75
Pakistan KSE 100	160,119.30	-1.27	36.84
Philippines PSEi	5,953.16	0.33	-8.82
Singapore STI	4,450.36	0.23	17.50
Sri Lanka CSEALL	22,689.22	-0.44	42.30
Taipei,China TWSE	27,949.11	-0.16	21.33
Thailand SET	1,314.28	-0.70	-6.14
Viet Nam VNINDEX	1,680.50	1.69	32.66



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.



Sources: ADB calculations using data from Bloomberg and CEIC Data Company.

Daily Market Watch

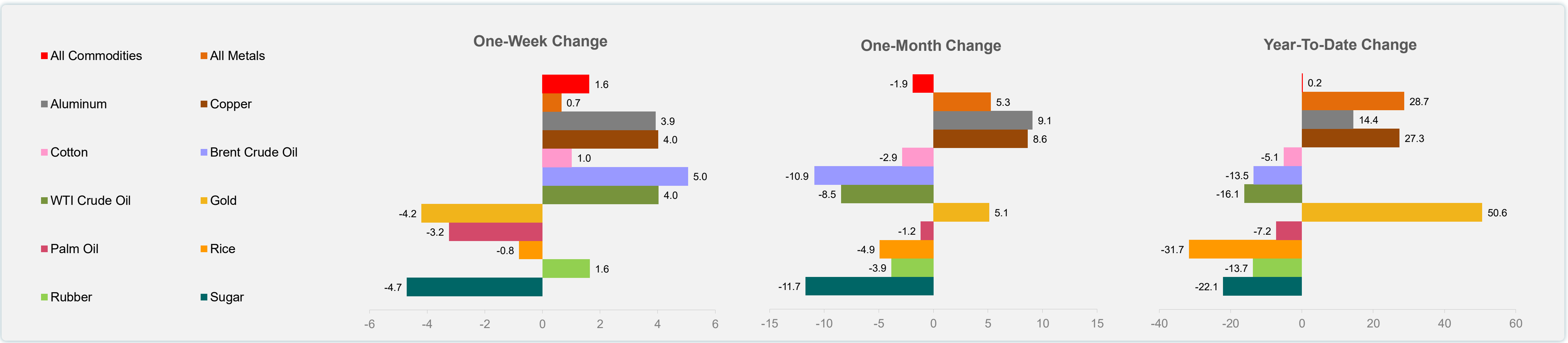
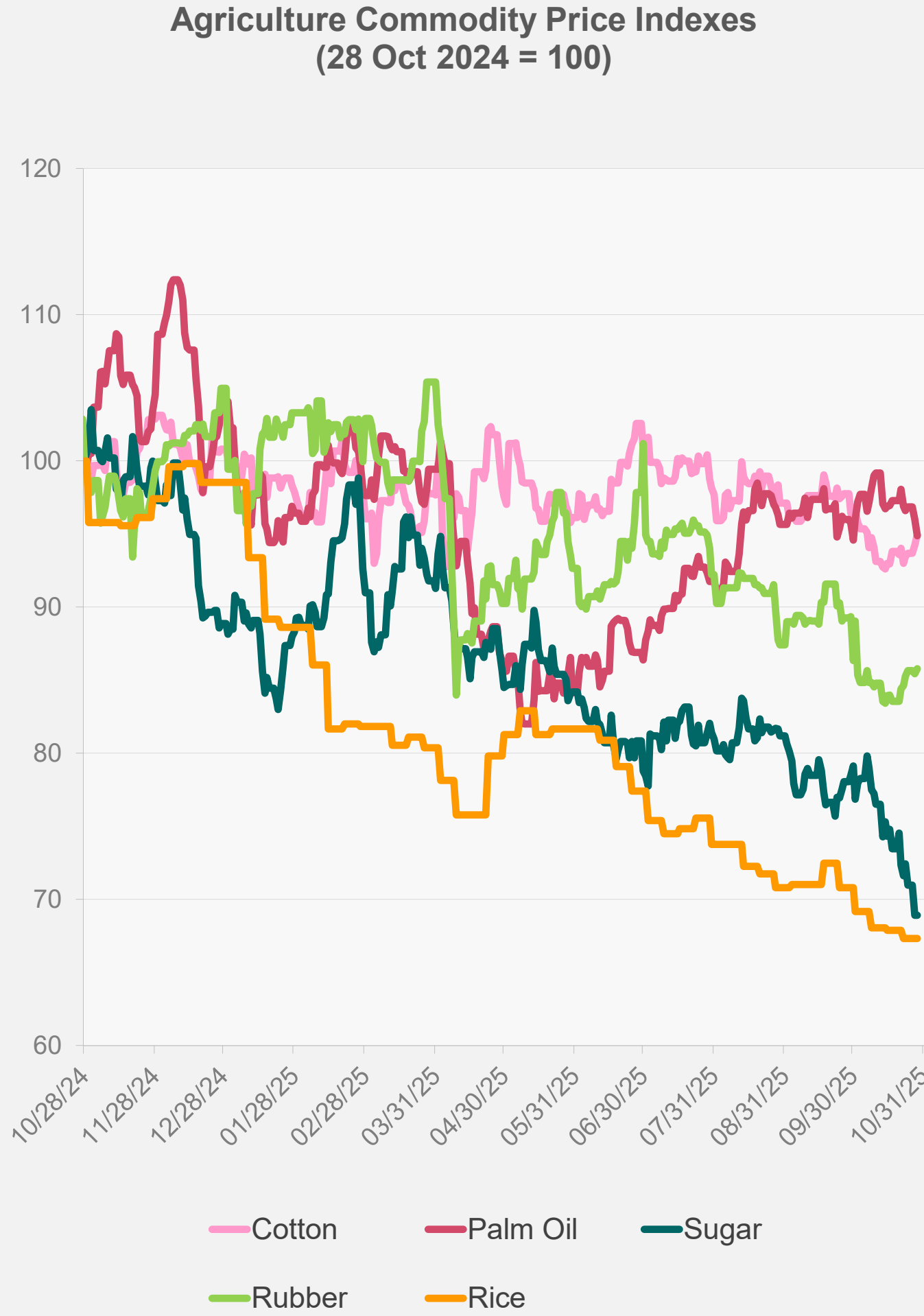
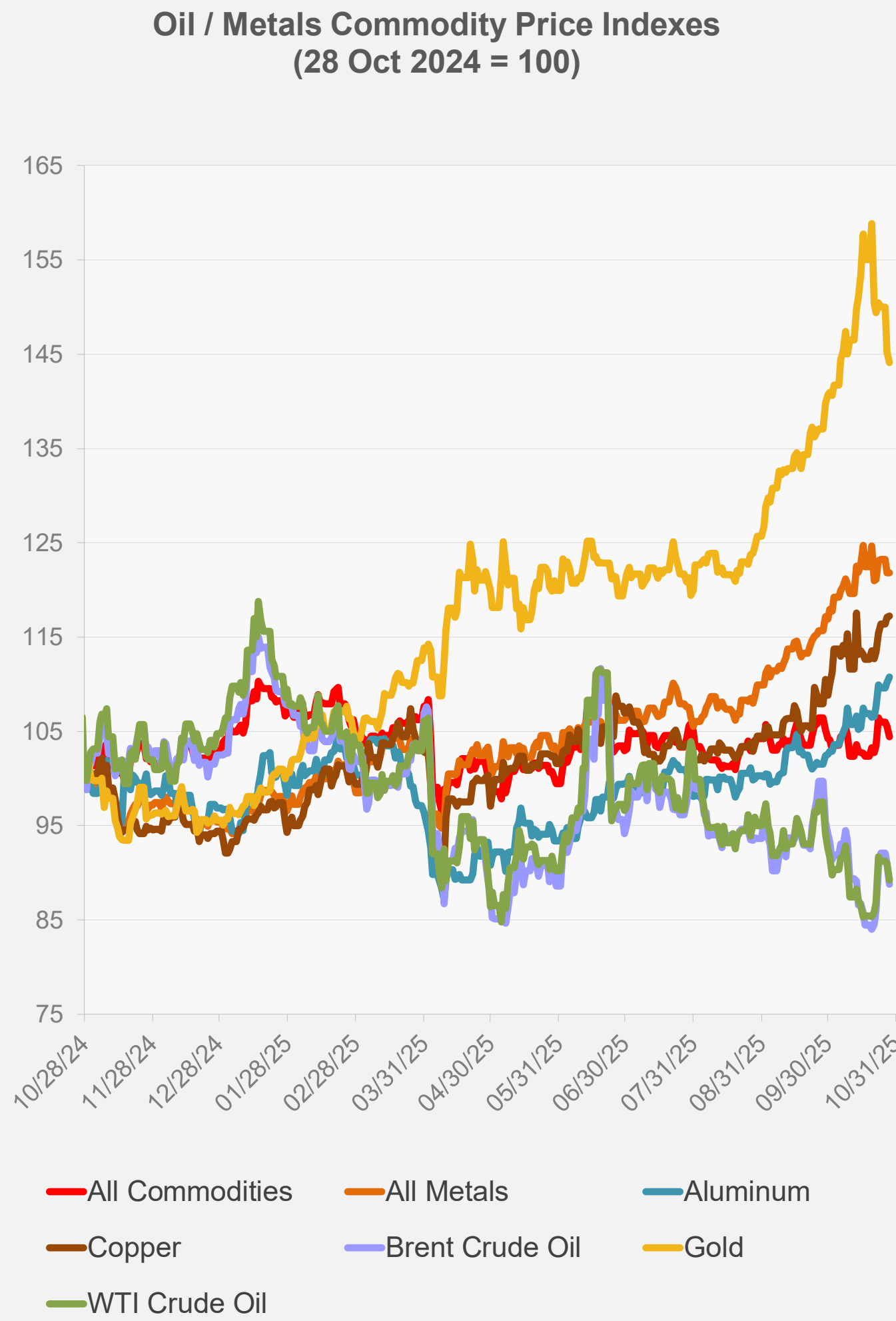
COMMODITY PRICES

29 October 2025, 9:00 AM Manila

	Unit	Latest Closing	% change from Previous Day	% change from 01-Jan-25
S&P All Commodities	US\$	550.71	-1.08	0.19
S&P All Metals	US\$	395.52	-0.03	28.68
Aluminum	US\$/metric ton	2,891.61	0.48	14.44
Copper	US\$/metric ton	11,018.96	0.13	27.35
Cotton	US cents/lb	62.55	0.79	-5.08
Brent Crude Oil	US\$/barrel	64.08	-2.38	-13.53
WTI Crude Oil	US\$/barrel	60.15	-1.89	-16.13
Gold	US\$/troy oz	3,952.14	-0.76	50.59
Palm Oil	US\$/metric tonne	1,020.68	-1.20	-7.22
Rice ¹	US\$/metric ton	367.00	0.00	-31.66
Rubber ²	US\$/kg	204.30	0.39	-13.72
Sugar	US cents/lb	14.18	0.00	-22.09

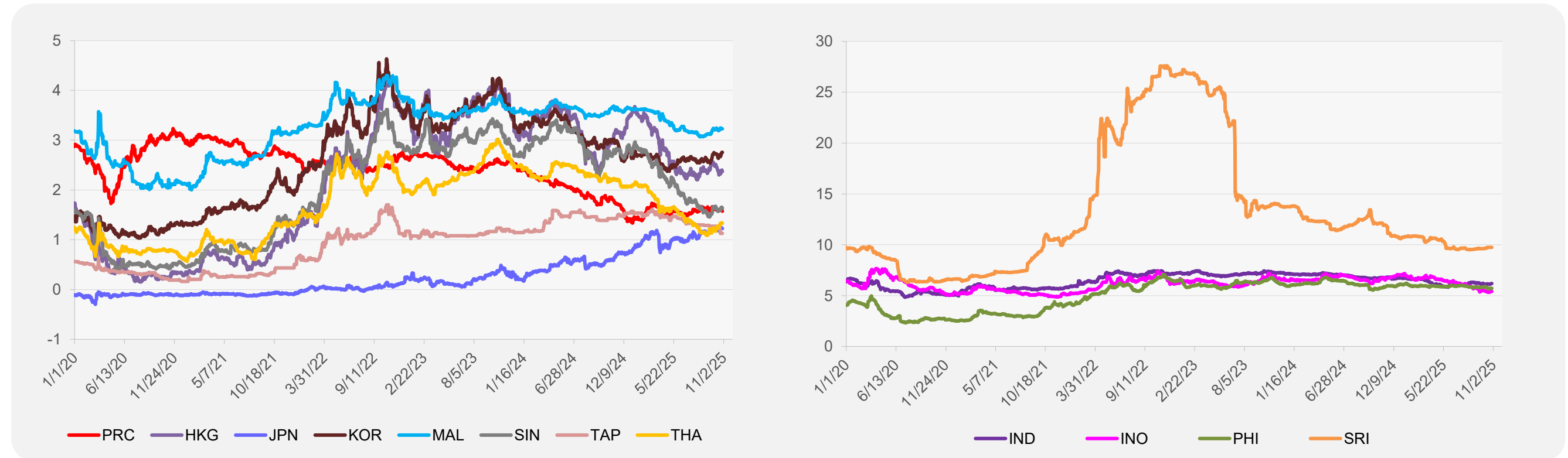
¹ Latest closing price from 22 October 2025.

² Singapore Exchange, Ribbed Smoked Sheet Rubber.

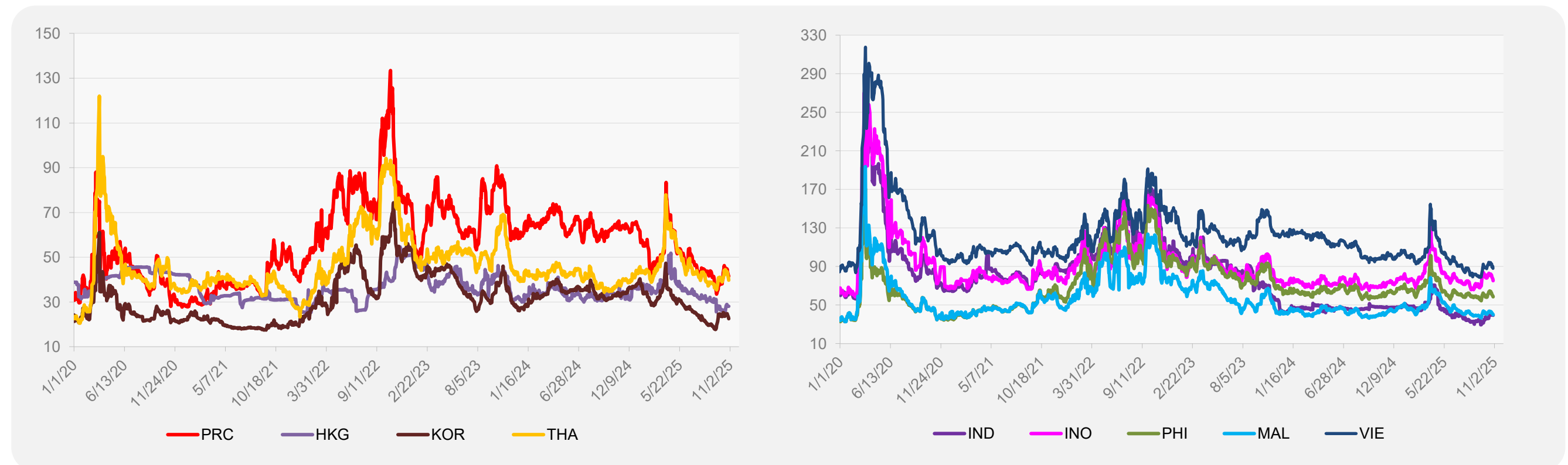


Source: ADB calculations using data from Bloomberg.

5-YEAR LOCAL CURRENCY GOVERNMENT BOND YIELDS (%)



5-YEAR CREDIT DEFAULT SWAP¹



¹ In USD and based on sovereign bonds.

Source: ADB calculations using data from Bloomberg.